

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al.,

Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

MUTIPLE PARTIAL TRANSFERS OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Goldman, Sachs & Co.

Name of Transferee

Elliott International, L.P.

Name of Transferor

Name and Address where notices to transferee
should be sent:

30 Hudson Street, 5th Floor
Jersey City, NJ 07302
Attn: Michelle Latzoni
Email: gsd.link@gs.com

Court Claim # (if known): multiple—please see
attached schedule

Amount of Claim Transferred: please see attached
schedule

Date Claim Filed: multiple

Debtor: Lehman Brothers Holdings, Inc.

Phone: (212)934-3921

Last Four Digits of Acct #: _____

Phone: _____

Last Four Digits of Acct. #: _____

Name and Address where transferee payments
should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

GOLDMAN, SACHS & CO.

Dennis Lafferty
Managing Director

By: 

Transferee/Transferee's Agent

Date: 3/26/13

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **ELLIOTT INTERNATIONAL, L.P.** ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to **GOLDMAN, SACHS & CO.** (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amounts specified in Schedule 1 attached hereto (each a "Purchased Claim", and collectively, the "Purchased Claims"), in Seller's right, title and interest in and to the claims evidenced by the Proofs of Claim identified by the Proof of Claim Numbers specified in Schedule 1 (each, a "Proof of Claim") filed by or on behalf of Seller's predecessors in interest, against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights, title and benefits of Seller relating to each Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, principal, interest, damages, penalties, fees or any other property, which may be paid or distributed with respect to such Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way such Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with such Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to or evidencing such Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Transferred Claims (defined herein), but only to the extent related to such Purchased Claim, and any and all of Seller's right, title and interest in, to and under any right or remedy of Seller or any prior seller against any prior seller in respect of such Purchased Claim, (c) the security or securities (any such security, a "Purchased Security") relating to such Purchased Claim and specified in Schedule 1, and (d) any and all rights, remedies, claims and causes of actions regarding any of the foregoing; and (e) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), (c), (d) and (e), the "Transferred Claims"). Notwithstanding anything to the contrary set forth herein and for the avoidance of doubt, and without prejudicing or limiting any right of Purchaser (or Purchaser's successors and assigns) to assert any cause of action, including without limitation any cause of action for breach of representation, against Seller or any third party (including any prior seller), all of which right shall remain retained by Purchaser or its successors and assigns, as applicable, Purchaser acknowledges and agrees that Seller hereby expressly reserves and retains all rights of indemnification against all prior sellers arising under common law or based on any and all representations, warranties, covenants and agreements previously made to Seller or for Seller's benefit in connection with Seller's acquisition of the Transferred Claims for any losses which may result from Purchaser (and/or its successors and assigns) seeking to assert and/or to enforce against Seller any representation, warranty, covenant or agreement made by Seller in connection with Purchaser's acquisition of any of the Transferred Claims, it being understood and agreed that Seller may only assert said rights in response to, and only to the extent of, Purchaser's assertion of its rights against Seller, and may do so by impleading such third party (including any prior seller) in any action or proceeding brought against Seller, or through a plenary action initiated by Seller against said third party (including any prior seller). For the avoidance of doubt, the Purchaser does not acquire any liabilities or obligations with respect to the Transferred Claims or the Seller or any predecessor in interest of Seller.

The Purchased Claims were transferred from MORGAN STANLEY & CO. INTERNATIONAL PLC ("Prior Seller") to Seller as evidenced at docket number 25389.

2. Seller hereby represents and warrants to Purchaser that, as of the date hereof: (a) each Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) each Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good legal and marketable title to the Transferred Claims, free and clear of any and all liens, claims, objections,

set-off rights, security interests, participations, factoring agreements or encumbrances created or incurred by Seller or against Seller, and all filings required to evidence Seller's title to the Transferred Claims have been duly and timely filed with the Court; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) assuming the truth and accuracy of all related representations made by Seller's predecessors in interest, each Proof of Claim includes the relevant portion of the relevant Purchased Claim as specified in Schedule 1, and each Purchased Claim is accurately described therein; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will give rise to any setoff, defense or counterclaim or that will result in Purchaser receiving in respect of any Purchased Claim proportionately less payments or distributions or less favorable treatment than other allowed Class 5 Claims (as defined in the Debtor's Third Amended Joint Chapter 11 Plan); (g) to the extent and in the form received from Prior Seller, Seller has, with respect to certain Purchased Claims as identified in column 9 of Schedule 1, delivered to Purchaser copies of the "Notices of Proposed Allowed Claim Amount" originally delivered by the Debtor to Seller's predecessors in interest pursuant to that certain Order dated August 10, 2011 Approving Procedures for the Determination of the Allowed Amount of Claims Filed Based on Structured Securities Issued or Guaranteed by Lehman Brothers Holdings Inc.; (h) assuming the truth and accuracy of all related representations made to Seller by Seller's predecessors in interest, no objections have been filed in the Proceedings relating to any Purchased Claim; (i) on April 17, 2012 Seller received the first distribution relating to the Transferred Claims in the amounts indicated on Schedule 1 attached hereto (collectively, the "First Distribution"), and on October 1, 2012 the second distribution relating to the Transferred Claims in the amounts indicated on Schedule 1 attached hereto (collectively, the "Second Distribution"); and (j) other than the First Distribution and Second Distribution, Seller has not received any payments or distributions, whether directly or indirectly, in respect of the Transferred Claims.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives, with respect only to the Transferred Claims, to the fullest extent permitted by law any notice or right to receive notice of a hearing with respect to such transfer pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim no later than the fifth business day after execution of this Agreement. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable, documented, out-of-pocket attorneys' fees and expenses, that result from Seller's breach of its representations, warranties, covenants and agreements made herein.

5. Seller shall promptly (but in any event on no later than the fifth (5th) business day (following receipt) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller shall promptly (but in any event on no later than the third (3rd) business day (following receipt) remit any notices or correspondence received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, (but in any event on no later than the fifth (5th) business day following the date hereof), to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all

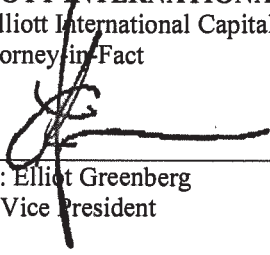
such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to any Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address specified in Schedule 2 attached hereto or such other address as may be specified in writing by the applicable party from time to time. This Agreement and Evidence of Transfer (including the Schedules hereto) may only be amended, modified or supplemented by an agreement in writing signed by each party hereto; provided, however, that either party may change its information set forth in Schedule 2 by prior written notice to the other party. The illegality, invalidity or unenforceability of any provision of this Agreement under the law of any jurisdiction shall not affect its legality, validity or enforceability under the law of any other jurisdiction nor the legality, validity or enforceability of any other provision.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is
executed this 27th day of March, 2013.

ELLIOTT INTERNATIONAL, L.P.

By: Elliott International Capital Advisors Inc.
as Attorney in Fact

By: 
Name: Elliot Greenberg
Title: Vice President

GOLDMAN, SACHS & CO.

By: _____
Name: _____
Title: _____

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is
executed this 27th day of March, 2013.

ELLIOTT INTERNATIONAL, L.P.

By: Elliott International Capital Advisors Inc.
as Attorney-in-Fact

By: _____
Name:
Title:

GOLDMAN SACHS & CO.

By: 
Name:
Title:

Dennis Lafferty
Managing Director

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SCHEDULE 1

Transferred Claims

Purchased Claims

Please see attached chart.

Lehman Programs Securities to which Transfer Relates

Please see attached chart.

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SCHEDULE 2

Notice Addresses

Seller

ELLIOTT INTERNATIONAL, L.P.
c/o Elliott Management Corporation
40 W. 57th Street, 4th Floor
New York, NY 10019
Attn: Michael Stephan
Tel: 212-478-2310

Purchaser

GOLDMAN, SACHS & CO.
c/o Goldman, Sachs & Co.
30 Hudson Street, 5th Floor
Jersey City, NJ 07302
Attn: Michelle Latzoni
Email: gsd.link@gs.com
Tel: (212)934-3921
Fax: (646) 769-7700

SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (ELLIOTT INTERNATIONAL to GOLDMAN SACHS)									
1	4	5	6	7	8	9	10	11	12
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0328864854	37814	100,000	65,015	USD	65,015	Y	\$29,460.32	\$1,063.29	\$717.53
XS0328864854	38073	70,000	45,510	USD	45,510	N	\$20,622.22	\$744.30	\$502.27
XS0328864854	38282	205,000	133,280	USD	133,280	N	\$60,393.64	\$2,179.74	\$1,470.93
XS0328864854	39149	90,000	58,513	USD	58,513	Y	\$26,514.28	\$956.96	\$645.78
XS0328864854	39170	70,000	45,510	USD	45,510	Y	\$20,622.22	\$744.30	\$502.27
XS0328864854	39234	450,000	292,566	USD	292,566	Y	\$132,571.41	\$4,784.80	\$3,228.88
XS0328864854	39453	165,000	107,274	USD	107,274	Y	\$48,609.51	\$1,754.42	\$1,183.92
XS0328864854	39497	65,000	42,259	USD	42,259	Y	\$19,149.21	\$691.13	\$466.39
XS0328864854	39699	300,000	195,044	USD	195,044	N	\$88,380.94	\$3,189.87	\$2,152.59
XS0328864854	39707	300,000	195,044	USD	195,044	N	\$88,380.94	\$3,189.87	\$2,152.59
XS0328864854	47865	80,000	52,012	USD	52,012	N	\$23,568.25	\$850.63	\$574.02
XS0328864854	48102	150,000	97,522	USD	97,522	Y	\$44,190.47	\$1,594.93	\$1,076.29
XS0328864854	48170	100,000	65,015	USD	65,015	Y	\$29,460.32	\$1,063.29	\$717.53
XS0328864854	48303	130,000	84,519	USD	84,519	Y	\$38,298.41	\$1,382.27	\$932.79
XS0328864854	48332	490,000	318,571	USD	318,571	Y	\$144,355.53	\$5,210.12	\$3,515.89
XS0328864854	48363	70,000	45,510	USD	45,510	N	\$20,622.22	\$744.30	\$502.27
XS0333302783	48464	200,000	100,000	USD	100,000	N	\$96,293.70	\$3,475.46	\$2,345.31
XS0335743042	37904	500,000	324,781	USD	324,781	N	\$152,671.37	\$5,510.25	\$3,718.43
XS0335743042	37943	85,000	55,213	USD	55,213	N	\$25,954.13	\$936.74	\$632.13
XS0335743042	38116	65,000	42,222	USD	42,222	N	\$19,847.28	\$716.33	\$483.40
XS0335743042	38614	100,000	64,956	USD	64,956	Y	\$30,534.27	\$1,102.05	\$743.69
XS0335743042	38632	100,000	64,956	USD	64,956	N	\$30,534.27	\$1,102.05	\$743.69
XS0335743042	39079	65,000	42,222	USD	42,222	Y	\$19,847.28	\$716.33	\$483.40
XS0335743042	39167	200,000	129,912	USD	129,912	N	\$61,068.55	\$2,204.10	\$1,487.37
XS0335743042	39235	600,000	389,737	USD	389,737	Y	\$183,205.64	\$6,612.31	\$4,462.12
XS0335743042	39287	100,000	64,956	USD	64,956	Y	\$30,534.27	\$1,102.05	\$743.69
XS0335743042	39683	150,000	97,434	USD	97,434	Y	\$45,801.41	\$1,653.07	\$1,115.53
XS0335743042	39716	145,000	94,186	USD	94,186	Y	\$44,274.69	\$1,597.97	\$1,078.35
XS0335743042	48062	645,000	418,967	USD	418,967	Y	\$196,946.07	\$7,108.23	\$4,796.78
XS0335743042	48155	130,000	84,443	USD	84,443	Y	\$39,694.56	\$1,432.66	\$966.79
XS0335743042	48286	65,000	42,222	USD	42,222	Y	\$19,847.28	\$716.33	\$483.40
XS0335743042	48290	65,000	42,222	USD	42,222	Y	\$19,847.28	\$716.33	\$483.40
XS0335743042	48312	65,000	42,222	USD	42,222	Y	\$19,847.28	\$716.33	\$483.40
XS0339559873	37869	70,000	46,104	USD	46,104	Y	\$21,998.49	\$793.97	\$535.79
XS0339559873	38035	65,000	42,811	USD	42,811	N	\$20,427.17	\$737.26	\$497.52
XS0339559873	39404	250,000	164,659	USD	164,659	N	\$78,566.03	\$2,835.62	\$1,913.54
XS0339559873	39449	80,000	52,691	USD	52,691	Y	\$25,141.13	\$907.40	\$612.33
XS0339559873	39604	185,000	121,847	USD	121,847	N	\$58,138.86	\$2,098.36	\$1,416.02
XS0339559873	39666	150,000	98,795	USD	98,795	Y	\$47,139.62	\$1,701.37	\$1,148.12
XS0339559873	48221	65,000	42,811	USD	42,811	Y	\$20,427.17	\$737.26	\$497.52

SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (ELLIOTT INTERNATIONAL to GOLDMAN SACHS)									
1	4	5	6	7	8	9	10	11	12
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0339559873	48335	65,000	42,811	USD	42,811	Y	\$20,427.17	\$737.26	\$497.52
XS0339559873	48390	200,000	131,727	USD	131,727	N	\$62,852.83	\$2,268.50	\$1,530.83
XS0339559873	48403	65,000	42,811	USD	42,811	Y	\$20,427.17	\$737.26	\$497.52
XS0339559873	48434	200,000	131,727	USD	131,727	N	\$62,852.83	\$2,268.50	\$1,530.83
XS0339559873	48488	110,000	72,450	USD	72,450	N	\$34,569.05	\$1,247.67	\$841.96
XS0341166105	37860	100,000	65,363	USD	65,363	Y	\$28,236.75	\$1,019.12	\$687.73
XS0341166105	38074	65,000	42,486	USD	42,486	N	\$18,353.89	\$662.43	\$447.02
XS0341166105	38094	140,000	91,508	USD	91,508	N	\$39,531.46	\$1,426.78	\$962.82
XS0341166105	38161	300,000	196,089	USD	196,089	Y	\$84,710.27	\$3,057.38	\$2,063.19
XS0341166105	38317	65,000	42,486	USD	42,486	N	\$18,353.89	\$662.43	\$447.02
XS0341166105	38881	125,000	81,704	USD	81,704	N	\$35,295.95	\$1,273.91	\$859.66
XS0341166105	39233	1,000,000	653,631	USD	653,631	Y	\$282,367.56	\$10,191.29	\$6,877.28
XS0341166105	39486	150,000	98,045	USD	98,045	N	\$42,355.13	\$1,528.69	\$1,031.59
XS0341166105	39509	80,000	52,291	USD	52,291	Y	\$22,589.41	\$815.30	\$550.18
XS0341166105	39605	105,000	68,631	USD	68,631	N	\$29,648.59	\$1,070.08	\$722.11
XS0341166105	39648	150,000	98,045	USD	98,045	Y	\$42,355.13	\$1,528.69	\$1,031.59
XS0341166105	39692	130,000	84,972	USD	84,972	N	\$36,707.78	\$1,324.86	\$894.05
XS0341166105	48318	100,000	65,363	USD	65,363	Y	\$28,236.75	\$1,019.12	\$687.73
XS0341166105	48370	65,000	42,486	USD	42,486	N	\$18,353.89	\$662.43	\$447.02
XS0341166105	48399	255,000	166,676	USD	166,676	Y	\$72,003.73	\$2,598.77	\$1,753.71
XS0341166105	48412	330,000	215,698	USD	215,698	Y	\$93,181.30	\$3,363.12	\$2,269.50
XS0343590831	37810	100,000	64,523	USD	64,523	Y	\$64,757.29	\$2,337.24	\$1,577.21
XS0343590831	38001	65,000	41,940	USD	41,940	Y	\$42,092.23	\$1,519.20	\$1,025.18
XS0343590831	38280	65,000	41,940	USD	41,940	Y	\$42,092.23	\$1,519.20	\$1,025.18
XS0343590831	38909	65,000	41,940	USD	41,940	Y	\$42,092.23	\$1,519.20	\$1,025.18
XS0343590831	39352	65,000	41,940	USD	41,940	N	\$42,092.23	\$1,519.20	\$1,025.18
XS0343590831	39485	65,000	41,940	USD	41,940	N	\$42,092.23	\$1,519.20	\$1,025.18
XS0343590831	39642	300,000	193,570	USD	193,570	N	\$194,271.86	\$7,011.72	\$4,731.64
XS0343590831	47541	65,000	41,940	USD	41,940	Y	\$42,092.23	\$1,519.20	\$1,025.18
XS0343590831	48023	130,000	83,880	USD	83,880	Y	\$84,184.47	\$3,038.41	\$2,050.37
XS0343590831	48044	200,000	129,047	USD	129,047	Y	\$129,514.57	\$4,674.48	\$3,154.42
XS0343590831	48135	65,000	41,940	USD	41,940	Y	\$42,092.23	\$1,519.20	\$1,025.18
XS0343590831	48188	65,000	41,940	USD	41,940	N	\$42,092.23	\$1,519.20	\$1,025.18
XS0343590831	48300	100,000	64,523	USD	64,523	Y	\$64,757.29	\$2,337.24	\$1,577.21
XS0343590831	48315	130,000	83,880	USD	83,880	Y	\$84,184.47	\$3,038.41	\$2,050.37
XS0343590831	48385	65,000	41,940	USD	41,940	Y	\$42,092.23	\$1,519.20	\$1,025.18
XS0343590831	48408	270,000	174,213	USD	174,213	N	\$174,844.67	\$6,310.54	\$4,258.48
XS0343590831	48425	120,000	77,428	USD	77,428	N	\$77,708.74	\$2,804.69	\$1,892.65
XS0343590831	48446	100,000	64,523	USD	64,523	N	\$64,757.29	\$2,337.24	\$1,577.21
XS0343590831	48487	120,000	77,428	USD	77,428	N	\$77,708.74	\$2,804.69	\$1,892.65

SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (ELLIOTT INTERNATIONAL to GOLDMAN SACHS)									
1	4	5	6	7	8	9	10	11	12
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0343590831	48519	100,000	64,523	USD	64,523	Y	\$64,757.29	\$2,337.24	\$1,577.21
XS0344101356	37827	120,000	77,912	USD	77,912	Y	\$46,029.88	\$1,661.32	\$1,121.09
XS0344101356	37842	120,000	77,912	USD	77,912	Y	\$46,029.88	\$1,661.32	\$1,121.09
XS0344101356	37876	85,000	55,187	USD	55,187	Y	\$32,604.50	\$1,176.77	\$794.11
XS0344101356	37951	100,000	64,926	USD	64,926	Y	\$38,358.24	\$1,384.43	\$934.25
XS0344101356	38067	225,000	146,084	USD	146,084	Y	\$86,306.04	\$3,114.98	\$2,102.05
XS0344101356	38131	65,000	42,202	USD	42,202	N	\$24,932.86	\$899.88	\$607.26
XS0344101356	39075	100,000	64,926	USD	64,926	Y	\$38,358.24	\$1,384.43	\$934.25
XS0344101356	39220	120,000	77,912	USD	77,912	N	\$46,029.88	\$1,661.32	\$1,121.09
XS0344101356	39288	150,000	97,390	USD	97,390	Y	\$57,537.35	\$2,076.65	\$1,401.37
XS0344101356	39355	115,000	74,665	USD	74,665	Y	\$44,111.98	\$1,592.10	\$1,074.38
XS0344101356	39635	200,000	129,853	USD	129,853	Y	\$76,716.48	\$2,768.87	\$1,868.49
XS0344101356	39697	100,000	64,926	USD	64,926	Y	\$38,358.24	\$1,384.43	\$934.25
XS0344101356	39703	130,000	84,404	USD	84,404	N	\$49,865.71	\$1,799.76	\$1,214.52
XS0344101356	48035	1,300,000	844,043	USD	844,043	Y	\$498,657.09	\$17,997.67	\$12,145.19
XS0344101356	48129	100,000	64,926	USD	64,926	N	\$38,358.24	\$1,384.43	\$934.25
XS0344101356	48379	100,000	64,926	USD	64,926	Y	\$38,358.24	\$1,384.43	\$934.25
XS0346438228	37995	300,000	194,805	USD	194,805	Y	\$104,227.45	\$3,761.80	\$2,538.54
XS0346438228	38076	80,000	51,948	USD	51,948	N	\$27,793.99	\$1,003.14	\$676.94
XS0346438228	38190	285,000	185,065	USD	185,065	Y	\$99,016.08	\$3,573.71	\$2,411.61
XS0346438228	38268	65,000	42,208	USD	42,208	N	\$22,582.62	\$815.05	\$550.02
XS0346438228	38283	100,000	64,935	USD	64,935	Y	\$34,742.48	\$1,253.93	\$846.18
XS0346438228	38550	180,000	116,883	USD	116,883	Y	\$62,536.47	\$2,257.08	\$1,523.13
XS0346438228	38882	100,000	64,935	USD	64,935	Y	\$34,742.48	\$1,253.93	\$846.18
XS0346438228	39058	65,000	42,208	USD	42,208	N	\$22,582.62	\$815.05	\$550.02
XS0346438228	39067	100,000	64,935	USD	64,935	Y	\$34,742.48	\$1,253.93	\$846.18
XS0346438228	39354	100,000	64,935	USD	64,935	Y	\$34,742.48	\$1,253.93	\$846.18
XS0346438228	39379	80,000	51,948	USD	51,948	N	\$27,793.99	\$1,003.14	\$676.94
XS0346438228	39598	140,000	90,909	USD	90,909	N	\$48,639.47	\$1,755.50	\$1,184.65
XS0346438228	47570	65,000	42,208	USD	42,208	Y	\$22,582.62	\$815.05	\$550.02
XS0346438228	48295	90,000	58,442	USD	58,442	Y	\$31,268.23	\$1,128.54	\$761.56
XS0346438228	48341	65,000	42,208	USD	42,208	Y	\$22,582.62	\$815.05	\$550.02
XS0346438228	48382	120,000	77,922	USD	77,922	N	\$41,690.98	\$1,504.72	\$1,015.42
XS0346438228	48398	200,000	129,870	USD	129,870	Y	\$69,484.97	\$2,507.87	\$1,692.36
XS0351359442	37870	65,000	42,604	USD	42,604	Y	\$22,743.14	\$820.85	\$553.93
XS0351359442	37877	300,000	196,635	USD	196,635	Y	\$104,968.34	\$3,788.54	\$2,556.59
XS0351359442	38030	65,000	42,604	USD	42,604	Y	\$22,743.14	\$820.85	\$553.93
XS0351359442	38675	130,000	85,208	USD	85,208	Y	\$45,486.28	\$1,641.70	\$1,107.85
XS0351359442	39008	130,000	85,208	USD	85,208	Y	\$45,486.28	\$1,641.70	\$1,107.85
XS0351359442	39047	150,000	98,317	USD	98,317	Y	\$52,484.17	\$1,894.27	\$1,278.29

SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (ELLIOTT INTERNATIONAL to GOLDMAN SACHS)									
1	4	5	6	7	8	9	10	11	12
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0351359442	39218	100,000	65,545	USD	65,545	N	\$34,989.45	\$1,262.84	\$852.20
XS0351359442	39219	100,000	65,545	USD	65,545	Y	\$34,989.45	\$1,262.84	\$852.20
XS0351359442	39290	300,000	196,635	USD	196,635	Y	\$104,968.34	\$3,788.54	\$2,556.59
XS0351359442	39399	100,000	65,545	USD	65,545	Y	\$34,989.45	\$1,262.84	\$852.20
XS0351359442	39467	80,000	52,436	USD	52,436	N	\$27,991.56	\$1,010.27	\$681.76
XS0351359442	39621	100,000	65,545	USD	65,545	Y	\$34,989.45	\$1,262.84	\$852.20
XS0351359442	39649	100,000	65,545	USD	65,545	N	\$34,989.45	\$1,262.84	\$852.20
XS0351359442	39670	1,300,000	852,083	USD	852,083	Y	\$454,862.82	\$16,417.04	\$11,078.54
XS0351359442	39690	100,000	65,545	USD	65,545	N	\$34,989.45	\$1,262.84	\$852.20
XS0351359442	47678	150,000	98,317	USD	98,317	N	\$52,484.17	\$1,894.27	\$1,278.29
XS0351359442	47687	100,000	65,545	USD	65,545	Y	\$34,989.45	\$1,262.84	\$852.20
XS0351359442	48087	130,000	85,208	USD	85,208	Y	\$45,486.28	\$1,641.70	\$1,107.85
XS0351359442	48146	100,000	65,545	USD	65,545	Y	\$34,989.45	\$1,262.84	\$852.20
XS0351359442	48167	130,000	85,208	USD	85,208	Y	\$45,486.28	\$1,641.70	\$1,107.85
XS0351359442	48180	100,000	65,545	USD	65,545	Y	\$34,989.45	\$1,262.84	\$852.20
XS0351359442	48299	70,000	45,881	USD	45,881	Y	\$24,492.61	\$883.99	\$596.54
XS0351359442	48310	65,000	42,604	USD	42,604	Y	\$22,743.14	\$820.85	\$553.93
XS0351359442	48320	65,000	42,604	USD	42,604	Y	\$22,743.14	\$820.85	\$553.93
XS0351359442	48345	135,000	88,486	USD	88,486	Y	\$47,235.76	\$1,704.84	\$1,150.46
XS0351359442	48392	110,000	72,099	USD	72,099	Y	\$38,488.39	\$1,389.13	\$937.42
XS0351359442	48400	100,000	65,545	USD	65,545	Y	\$34,989.45	\$1,262.84	\$852.20
XS0351359442	48528	260,000	170,417	USD	170,417	Y	\$90,972.57	\$3,283.40	\$2,215.71
XS0351359442	48538	65,000	42,604	USD	42,604	N	\$22,743.14	\$820.85	\$553.93
XS0359152658	37802	65,000	42,383	USD	42,383	Y	\$42,382.75	\$1,529.69	\$1,032.26
XS0359152658	37833	100,000	65,204	USD	65,204	N	\$65,204.24	\$2,353.37	\$1,588.10
XS0359152658	38172	65,000	42,383	USD	42,383	N	\$42,382.75	\$1,529.69	\$1,032.26
XS0359152658	38906	65,000	42,383	USD	42,383	N	\$42,382.75	\$1,529.69	\$1,032.26
XS0359152658	39209	65,000	42,383	USD	42,383	Y	\$42,382.75	\$1,529.69	\$1,032.26
XS0359152658	39221	200,000	130,408	USD	130,408	N	\$130,408.47	\$4,706.74	\$3,176.20
XS0359152658	39652	130,000	84,766	USD	84,766	N	\$84,765.51	\$3,059.38	\$2,064.53
XS0359152658	39687	75,000	48,903	USD	48,903	Y	\$48,903.18	\$1,765.03	\$1,191.07
XS0359152658	39698	100,000	65,204	USD	65,204	Y	\$65,204.24	\$2,353.37	\$1,588.10
XS0359152658	48166	65,000	42,383	USD	42,383	N	\$42,382.75	\$1,529.69	\$1,032.26
XS0359152658	48272	2,000,000	1,304,085	USD	1,304,085	N	\$1,304,084.72	\$47,067.40	\$31,762.01
XS0359152658	48314	100,000	65,204	USD	65,204	Y	\$65,204.24	\$2,353.37	\$1,588.10
XS0359152658	48328	275,000	179,312	USD	179,312	Y	\$179,311.65	\$6,471.77	\$4,367.27
XS0361915894	37902	100,000	65,471	USD	65,471	N	\$42,646.90	\$1,539.22	\$1,038.70
XS0361915894	37996	200,000	130,943	USD	130,943	Y	\$85,293.81	\$3,078.44	\$2,077.40
XS0361915894	38004	70,000	45,830	USD	45,830	Y	\$29,852.83	\$1,077.45	\$727.09
XS0361915894	38093	100,000	65,471	USD	65,471	N	\$42,646.90	\$1,539.22	\$1,038.70

SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (ELLIOTT INTERNATIONAL to GOLDMAN SACHS)									
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ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0361915894	38103	80,000	52,377	USD	52,377	Y	\$34,117.52	\$1,231.37	\$830.96
XS0361915894	39080	65,000	42,556	USD	42,556	Y	\$27,720.49	\$1,000.49	\$675.15
XS0361915894	39292	80,000	52,377	USD	52,377	N	\$34,117.52	\$1,231.37	\$830.96
XS0361915894	39498	75,000	49,104	USD	49,104	Y	\$31,985.18	\$1,154.41	\$779.02
XS0361915894	39664	130,000	85,113	USD	85,113	Y	\$55,440.98	\$2,000.99	\$1,350.31
XS0361915894	39671	130,000	85,113	USD	85,113	Y	\$55,440.98	\$2,000.99	\$1,350.31
XS0361915894	39672	200,000	130,943	USD	130,943	N	\$85,293.88	\$3,078.45	\$2,077.40
XS0361915894	39686	400,000	261,886	USD	261,886	Y	\$170,587.62	\$6,156.89	\$4,154.80
XS0361915894	48158	100,000	65,471	USD	65,471	N	\$42,646.90	\$1,539.22	\$1,038.70
XS0361915894	48163	200,000	130,943	USD	130,943	Y	\$85,293.81	\$3,078.44	\$2,077.40
XS0361915894	48257	100,000	65,471	USD	65,471	Y	\$42,646.90	\$1,539.22	\$1,038.70
XS0361915894	48270	800,000	523,772	USD	523,772	Y	\$341,175.25	\$12,313.79	\$8,309.59
XS0361915894	48348	70,000	45,830	USD	45,830	Y	\$29,852.83	\$1,077.45	\$727.09
XS0361915894	48456	80,000	52,377	USD	52,377	N	\$34,117.52	\$1,231.37	\$830.96
XS0362745498	37824	65,000	42,069	USD	42,069	N	\$32,612.29	\$1,177.05	\$794.29
XS0362745498	37878	200,000	129,444	USD	129,444	Y	\$100,345.51	\$3,621.70	\$2,443.99
XS0362745498	38168	65,000	42,069	USD	42,069	Y	\$32,612.29	\$1,177.05	\$794.29
XS0362745498	38226	70,000	45,305	USD	45,305	N	\$35,120.93	\$1,267.59	\$855.39
XS0362745498	38783	65,000	42,069	USD	42,069	N	\$32,612.29	\$1,177.05	\$794.29
XS0362745498	38802	65,000	42,069	USD	42,069	Y	\$32,612.29	\$1,177.05	\$794.29
XS0362745498	38940	80,000	51,777	USD	51,777	Y	\$40,138.20	\$1,448.68	\$977.59
XS0362745498	39222	1,000,000	647,218	USD	647,218	Y	\$501,727.55	\$18,108.50	\$12,219.97
XS0362745498	39256	125,000	80,902	USD	80,902	Y	\$62,715.95	\$2,263.56	\$1,527.49
XS0362745498	39267	90,000	58,250	USD	58,250	N	\$45,155.48	\$1,629.76	\$1,099.79
XS0362745498	39295	85,000	55,014	USD	55,014	N	\$42,646.84	\$1,539.22	\$1,038.69
XS0362745498	39341	65,000	42,069	USD	42,069	Y	\$32,612.29	\$1,177.05	\$794.29
XS0362745498	39450	65,000	42,069	USD	42,069	Y	\$32,612.29	\$1,177.05	\$794.29
XS0362745498	39478	65,000	42,069	USD	42,069	Y	\$32,612.29	\$1,177.05	\$794.29
XS0362745498	39490	75,000	48,541	USD	48,541	Y	\$37,629.57	\$1,358.14	\$916.49
XS0362745498	39518	65,000	42,069	USD	42,069	Y	\$32,612.29	\$1,177.05	\$794.29
XS0362745498	39533	65,000	42,069	USD	42,069	Y	\$32,612.29	\$1,177.05	\$794.29
XS0362745498	39628	100,000	64,722	USD	64,722	N	\$50,172.76	\$1,810.85	\$1,221.99
XS0362745498	39709	380,000	245,943	USD	245,943	N	\$190,656.47	\$6,881.23	\$4,643.58
XS0362745498	47902	65,000	42,069	USD	42,069	N	\$32,612.29	\$1,177.05	\$794.29
XS0362745498	48053	75,000	48,541	USD	48,541	Y	\$37,629.57	\$1,358.14	\$916.49
XS0362745498	48183	65,000	42,069	USD	42,069	N	\$32,612.29	\$1,177.05	\$794.29
XS0362745498	48265	170,000	110,027	USD	110,027	N	\$85,293.68	\$3,078.44	\$2,077.39
XS0362745498	48381	65,000	42,069	USD	42,069	Y	\$32,612.29	\$1,177.05	\$794.29
XS0362745498	48389	65,000	42,069	USD	42,069	Y	\$32,612.29	\$1,177.05	\$794.29
XS0362745498	48433	160,000	103,555	USD	103,555	Y	\$80,276.41	\$2,897.36	\$1,955.19

SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (ELLIOTT INTERNATIONAL to GOLDMAN SACHS)									
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ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0362745498	48441	65,000	42,069	USD	42,069	Y	\$32,612.29	\$1,177.05	\$794.29
XS0362745498	48523	65,000	42,069	USD	42,069	Y	\$32,612.29	\$1,177.05	\$794.29
XS0362745498	48527	100,000	64,722	USD	64,722	Y	\$50,172.76	\$1,810.85	\$1,221.99
XS0362745654	39217	80,000	52,973	USD	52,973	N	\$53,240.04	\$1,921.55	\$1,296.70
XS0362745654	39681	200,000	132,432	USD	132,432	N	\$133,100.10	\$4,803.89	\$3,241.75
XS0362745654	39705	100,000	66,216	USD	66,216	Y	\$66,550.05	\$2,401.94	\$1,620.87
XS0362745654	47682	65,000	43,041	USD	43,041	N	\$43,257.53	\$1,561.26	\$1,053.57
XS0362745654	48114	80,000	52,973	USD	52,973	N	\$53,240.04	\$1,921.55	\$1,296.70
XS0362745654	48326	870,000	576,081	USD	576,081	Y	\$578,985.44	\$20,896.91	\$14,101.64
XS0362745654	48458	85,000	56,284	USD	56,284	N	\$56,567.54	\$2,041.65	\$1,377.74
XS0363206995	38596	80,000	51,429	USD	51,429	N	\$38,994.73	\$1,407.40	\$949.75
XS0363206995	38988	70,000	45,000	USD	45,000	Y	\$34,120.39	\$1,231.48	\$831.03
XS0363206995	39257	125,000	80,357	USD	80,357	Y	\$60,929.26	\$2,199.07	\$1,483.98
XS0363206995	39531	100,000	64,286	USD	64,286	N	\$48,743.41	\$1,759.26	\$1,187.18
XS0363206995	47898	200,000	128,571	USD	128,571	Y	\$97,486.82	\$3,518.52	\$2,374.37
XS0363206995	48323	100,000	64,286	USD	64,286	Y	\$48,743.41	\$1,759.26	\$1,187.18
XS0363206995	48409	100,000	64,286	USD	64,286	Y	\$48,743.41	\$1,759.26	\$1,187.18
XS0364513860	37855	100,000	65,174	USD	65,174	Y	\$57,400.02	\$2,071.70	\$1,398.02
XS0364513860	37893	65,000	42,363	USD	42,363	Y	\$37,310.01	\$1,346.60	\$908.71
XS0364513860	37989	65,000	42,363	USD	42,363	Y	\$37,310.01	\$1,346.60	\$908.71
XS0364513860	38065	65,000	42,363	USD	42,363	Y	\$37,310.01	\$1,346.60	\$908.71
XS0364513860	38082	70,000	45,622	USD	45,622	Y	\$40,180.01	\$1,450.19	\$978.61
XS0364513860	38148	90,000	58,657	USD	58,657	Y	\$51,660.02	\$1,864.53	\$1,258.22
XS0364513860	38207	65,000	42,363	USD	42,363	N	\$37,310.01	\$1,346.60	\$908.71
XS0364513860	38217	65,000	42,363	USD	42,363	Y	\$37,310.01	\$1,346.60	\$908.71
XS0364513860	38285	65,000	42,363	USD	42,363	Y	\$37,310.01	\$1,346.60	\$908.71
XS0364513860	38556	65,000	42,363	USD	42,363	N	\$37,310.01	\$1,346.60	\$908.71
XS0364513860	38692	65,000	42,363	USD	42,363	Y	\$37,310.01	\$1,346.60	\$908.71
XS0364513860	38745	260,000	169,453	USD	169,453	Y	\$149,240.06	\$5,386.42	\$3,634.85
XS0364513860	38749	130,000	84,726	USD	84,726	N	\$74,620.03	\$2,693.21	\$1,817.42
XS0364513860	38826	100,000	65,174	USD	65,174	Y	\$57,400.02	\$2,071.70	\$1,398.02
XS0364513860	39040	70,000	45,622	USD	45,622	Y	\$40,180.01	\$1,450.19	\$978.61
XS0364513860	39401	65,000	42,363	USD	42,363	Y	\$37,310.01	\$1,346.60	\$908.71
XS0364513860	39475	65,000	42,363	USD	42,363	Y	\$37,310.01	\$1,346.60	\$908.71
XS0364513860	47840	120,000	78,209	USD	78,209	N	\$68,880.03	\$2,486.04	\$1,677.62
XS0364513860	48030	80,000	52,139	USD	52,139	Y	\$45,920.02	\$1,657.36	\$1,118.41
XS0364513860	48077	70,000	45,622	USD	45,622	N	\$40,180.01	\$1,450.19	\$978.61
XS0364513860	48148	65,000	42,363	USD	42,363	N	\$37,310.01	\$1,346.60	\$908.71
XS0364513860	48267	760,000	495,323	USD	495,323	Y	\$436,240.18	\$15,744.91	\$10,624.97
XS0364513860	48293	65,000	42,363	USD	42,363	Y	\$37,310.01	\$1,346.60	\$908.71

SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (ELLIOTT INTERNATIONAL to GOLDMAN SACHS)									
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XS0364513860	48351	65,000	42,363	USD	42,363	Y	\$37,310.01	\$1,346.60	\$908.71
XS0364513860	48410	80,000	52,139	USD	52,139	N	\$45,920.02	\$1,657.36	\$1,118.41
XS0364513860	48414	65,000	42,363	USD	42,363	Y	\$37,310.01	\$1,346.60	\$908.71
XS0364513860	48420	65,000	42,363	USD	42,363	N	\$37,310.01	\$1,346.60	\$908.71
XS0364513860	48540	110,000	71,692	USD	71,692	Y	\$63,140.03	\$2,278.87	\$1,537.82
XS0365038586	38274	85,000	54,369	USD	54,369	Y	\$35,222.06	\$1,271.24	\$857.86
XS0365038586	38555	150,000	95,946	USD	95,946	N	\$62,156.57	\$2,243.37	\$1,513.87
XS0365038586	39261	150,000	95,946	USD	95,946	Y	\$62,156.57	\$2,243.37	\$1,513.87
XS0365038586	47847	130,000	83,153	USD	83,153	Y	\$53,869.02	\$1,944.25	\$1,312.02
XS0365038586	48353	65,000	41,577	USD	41,577	Y	\$26,934.52	\$972.12	\$656.01
XS0366986833	38617	80,000	51,428.57	USD	51,429	Y	\$37,270.69	\$1,345.18	\$907.76
XS0366986833	38850	80,000	51,429	USD	51,429	Y	\$37,270.69	\$1,345.18	\$907.76
XS0366986833	39268	90,000	57,857	USD	57,857	N	\$41,929.53	\$1,513.33	\$1,021.23
XS0366986833	39302	65,000	41,786	USD	41,786	N	\$30,282.44	\$1,092.96	\$737.55
XS0366986833	39677	300,000	192,857	USD	192,857	Y	\$139,765.10	\$5,044.44	\$3,404.09
XS0366986833	48355	285,000	183,214	USD	183,214	Y	\$132,776.85	\$4,792.22	\$3,233.89
XS0366986833	48368	100,000	64,286	USD	64,286	Y	\$46,588.37	\$1,681.48	\$1,134.70
XS0368751433	37954	200,000	130,131	USD	130,131	N	\$98,374.09	\$3,550.54	\$2,395.98
XS0368751433	38114	65,000	42,293	USD	42,293	Y	\$31,971.58	\$1,153.92	\$778.69
XS0368751433	38577	300,000	195,197	USD	195,197	Y	\$147,561.13	\$5,325.81	\$3,593.97
XS0368751433	39258	160,000	104,105	USD	104,105	Y	\$78,699.27	\$2,840.43	\$1,916.78
XS0368751433	39715	70,000	45,546	USD	45,546	Y	\$34,430.93	\$1,242.69	\$838.59
XS0368751433	47864	65,000	42,293	USD	42,293	N	\$31,971.58	\$1,153.92	\$778.69
XS0368751433	48018	65,000	42,293	USD	42,293	N	\$31,971.58	\$1,153.92	\$778.69
XS0368751433	48213	200,000	130,131	USD	130,131	Y	\$98,374.09	\$3,550.54	\$2,395.98
XS0368751433	48220	65,000	42,293	USD	42,293	Y	\$31,971.58	\$1,153.92	\$778.69
XS0368751433	48357	10,000,000	6,506,550	USD	6,506,550	Y	\$4,918,704.28	\$177,527.30	\$119,798.93
XS0369192991	38107	150,000	96,774	USD	96,774	Y	\$65,919.68	\$2,379.19	\$1,605.53
XS0369192991	39023	130,000	83,871	USD	83,871	Y	\$57,130.39	\$2,061.96	\$1,391.46
XS0369192991	39035	130,000	83,871	USD	83,871	Y	\$57,130.39	\$2,061.96	\$1,391.46
XS0369192991	48485	390,000	251,613	USD	251,613	Y	\$171,391.17	\$6,185.89	\$4,174.37
XS0369545313	38072	130,000	83,386	USD	83,386	Y	\$54,707.70	\$1,974.52	\$1,332.45
XS0369545313	39041	80,000	51,315	USD	51,315	Y	\$33,666.27	\$1,215.09	\$819.97
XS0369545313	39054	80,000	51,315	USD	51,315	Y	\$33,666.27	\$1,215.09	\$819.97
XS0369545313	39622	70,000	44,900	USD	44,900	Y	\$29,457.99	\$1,063.20	\$717.47
XS0369545313	39625	300,000	192,430	USD	192,430	N	\$126,248.53	\$4,556.59	\$3,074.88
XS0369545313	39710	130,000	83,386	USD	83,386	N	\$54,707.70	\$1,974.52	\$1,332.45
XS0369545313	48128	100,000	64,143	USD	64,143	N	\$42,082.84	\$1,518.86	\$1,024.96
XS0369545313	48360	250,000	160,359	USD	160,359	Y	\$105,207.11	\$3,797.16	\$2,562.40
XS0369545313	48383	90,000	57,729	USD	57,729	N	\$37,874.56	\$1,366.97	\$922.46

SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (ELLIOTT INTERNATIONAL to GOLDMAN SACHS)									
1	4	5	6	7	8	9	10	11	12
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0369545313	48387	170,000	109,044	USD	109,044	Y	\$71,540.84	\$2,582.07	\$1,742.43
XS0369545313	48393	300,000	192,430	USD	192,430	Y	\$126,248.53	\$4,556.59	\$3,074.88
XS0369545313	48451	390,000	250,159	USD	250,159	Y	\$164,123.09	\$5,923.57	\$3,997.35
XS0369545313	48506	150,000	96,215	USD	96,215	Y	\$63,124.26	\$2,278.29	\$1,537.44
XS0369799845	37788	65,000	42,623	USD	42,623	N	\$42,622.95	\$42,622.95	\$1,038.12
XS0369799845	38156	65,000	42,623	USD	42,623	N	\$42,622.95	\$1,538.35	\$1,038.12
XS0369799845	38300	130,000	85,246	USD	85,246	N	\$85,245.90	\$3,076.71	\$2,076.23
XS0369799845	38332	65,000	42,623	USD	42,623	Y	\$42,622.95	\$1,538.35	\$1,038.12
XS0369799845	38800	65,000	42,623	USD	42,623	Y	\$42,622.95	\$1,538.35	\$1,038.12
XS0369799845	39471	70,000	45,902	USD	45,902	N	\$45,901.64	\$1,656.69	\$1,117.97
XS0369799845	47516	65,000	42,623	USD	42,623	N	\$42,622.95	\$1,538.35	\$1,038.12
XS0369799845	47532	80,000	52,459	USD	52,459	Y	\$52,459.02	\$1,893.36	\$1,277.68
XS0369799845	47681	65,000	42,623	USD	42,623	N	\$42,622.95	\$1,538.35	\$1,038.12
XS0369799845	48223	90,000	59,016	USD	59,016	N	\$59,016.39	\$2,130.03	\$1,437.39
XS0369799845	48273	2,000,000	1,311,475	USD	1,311,475	N	\$1,311,475.41	\$47,334.15	\$31,942.02
XS0369799845	48330	125,000	81,967	USD	81,967	Y	\$81,967.21	\$2,958.38	\$1,996.38
XS0369799845	48493	65,000	42,623	USD	42,623	Y	\$42,622.95	\$1,538.35	\$1,038.12
XS0369799845	48518	100,000	65,574	USD	65,574	Y	\$65,573.77	\$2,366.70	\$1,597.10
XS0370386442	38956	200,000	142,857	USD	142,857	Y	\$99,620.21	\$3,595.52	\$2,426.33
XS0370386442	48124	85,000	60,714	USD	60,714	Y	\$42,338.59	\$1,528.09	\$1,031.19
XS0370964073	38795	111,551	74,367	AUD	90,000	Y	\$72,872.24	\$2,630.13	\$1,774.86
XS0370964073	39641	61,973	41,315	AUD	50,000	Y	\$40,484.57	\$1,461.18	\$986.03
XS0370964073	39712	123,945	82,630	AUD	100,000	N	\$80,969.15	\$2,922.36	\$1,972.06
XS0370964073	47583	90,893	60,595	AUD	73,333	Y	\$59,377.38	\$2,143.07	\$1,446.18
XS0370964073	47674	1,900,490	1,266,993	AUD	1,533,333	Y	\$1,241,527.01	\$44,809.55	\$30,238.37
XS0370964073	48475	66,104	44,069	AUD	53,333	N	\$43,183.55	\$1,558.59	\$1,051.76